

Charity Property Investment Seminar

Mayfair Capital is delighted to invite you to our annual seminar on Thursday 30th September from 2.15pm, at the Kings Fund, 11-13 Cavendish Square, London, W1G 0AN.

This live event will focus on charity investments, in particular the property sector, as we emerge from the Covid-19 pandemic. Simon Martindale, Fund Director, will provide an update on the Property Income Trust for Charities (www.pitch-fund.co.uk). Other Mayfair Capital and guest speakers, will give their perspectives on the economy and property markets, with a focus on the key drivers of economic and societal change accelerated by the pandemic; including working practices, diversity, climate change, ESG and what this means for real estate investors.

The seminar is designed for charity trustees, charity executives, investment professionals, consultants and other advisors to the charity sector.

If you would like to register to attend, please contact Deanna Oyin-Adeniji at doyin-adeniji@mayfaircapital.co.uk and you will be sent a personal diary invitation.

Seminar Agenda :

- 14.15 Registration / coffee / networking
- 14.45 Welcome – James Lloyd, Mayfair Capital
- 14.50 Setting the Scene – Giles King, Mayfair Capital
- 15.00 Motivation in the Workplace - why the office has its place – Jenny Segal, Nesta Trust
- 15.20 How technology is shaping the workplace – Bronny Wilson, Equiem UK
- 15.35 ESG and the workplace – Christi Vosloo, Mayfair Capital
- 15.45 Panel discussion – Chaired by James Thornton, Mayfair Capital
- 16.05 Break
- 16.20 The Economy & Property Markets – Frances Spence and Tim Munn, Mayfair Capital
- 16.40 PITCH Update – Simon Martindale, Mayfair Capital
- 17.00 Q&A
- 17.15 Drinks & Canapes

Presenter Biographies:



Giles King - Chief Executive Officer, Mayfair Capital

Giles joined Mayfair Capital in 2018 and became the CEO in January 2021. He is a member of the Swiss Life Asset Managers, Management Committee Real Estate, the UK Executive Board and the UK Investment Risk Committee. Giles joined from Westmount Real Estate, a boutique real estate investment and asset management company he co-founded five years ago. He has worked in the real estate industry for over 31 years and prior to Westmount, he was Head of Investor Relations EMEA for CBRE Global Investors and part of its four-strong EMEA Executive Committee.



Jenny Segal - Investment Professional and Speaker, Nesta Trust

Jenny is an investment professional, speaker and author, with a particular interest in resilience, motivating teams and building better workplace cultures. Her portfolio of roles includes Global Head of Workplace Investing Distribution at Fidelity International, Senior Investment Officer at Nesta and member of the PITCH Investment Committee. She has a degree in Mathematics from the University of Oxford and is a qualified actuary, with a background of pensions and investment consulting.



Bronny Wilson - Regional Head - UK & Ireland, Equiem UK

Bronny has led the UK and Ireland team at Equiem UK (the world's largest tenant experience platform) since its inception in 2017, having headed up Client Services and Onsite Staffing in Equiem's Australian business for five years previously. Bronny is passionate about leveraging technology to enhance the customer experience and has a track record of helping landlords to execute a customer engagement strategy and gain a deeper understanding of their occupier drivers, resulting in greater tenant retention and attraction.



Christi Vosloo - Head of UK ESG, Mayfair Capital

Christi joined Mayfair Capital in August 2021 as ESG, Head of UK. Christi was previously an Associate Director at JLL, supporting clients in the real estate sector across a range of sustainability services. At JLL, Christi was responsible for the climate risk management and Task-Force on Climate-related Financial Disclosures (TCFD) service, supporting clients with climate risk assessment, management and disclosure. Further to this, she has broad expertise across ESG, including strategy development and implementation, health and wellbeing, circular economy, and sustainability reporting and assurance.

Presenter Biographies:



Tim Munn - Chief Investment Officer, Mayfair Capital

Tim joined Mayfair Capital in March 2020 as Chief Investment Officer and as an Executive Director. In addition to his CIO and Board responsibilities, Tim plays a key role in formulating new strategies and business development. Prior to joining Mayfair Capital, Tim spent two decades at CBRE Global Investors, where he was a member of the UK Executive Committee and Head of Inbound Capital, responsible for working on separate account business development globally.



Frances Spence - Director, Research and Strategy, Mayfair Capital

Frances Spence joined Mayfair Capital in September 2013 as Director of Research, Strategy and Risk. Her role includes the economic and market trend analysis, which is integral to Mayfair Capital's strategic approach to investment and also has responsibility for reporting and monitoring investment risk. Frances has worked in commercial property research for more than 11 years, beginning her career in the London Offices team at Estates Gazette. More recently, Frances spent several years working in the EMEA research team at JLL.



Simon Martindale - PITCH Fund Director, Mayfair Capital

Simon joined Mayfair Capital in 2012 and became Fund Director of the Property Income Trust for Charities (PITCH) in 2021, having previously been Fund Manager since 2015. He is responsible for formulating and implementing the fund investment strategy, investor reporting and portfolio analysis whilst also overseeing all acquisition, disposal and asset management activities. Simon has over 16 years' experience in commercial property and previously worked at DTZ and Edward Symmons.